

# Why Monday.com?

Monday was introduced to UBC Solar in September 2022

- Previously-used Trello has minimal timeline features
  - Primary reason for Monday introduction
- Jira and Confluence are powerful, but complicated to set-up
- Monday is the middleground feature rich, but not overwhelming



# **Monday Layout**

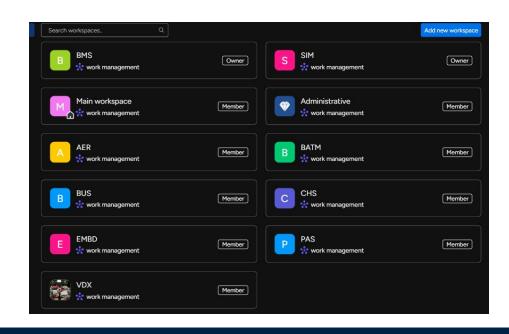
## <u>Subteam Workspaces</u>

- Subteam timelines
- Subteam projects
- Files and documents

## <u>Main Workspace</u>

- Car-wide timeline
- Team meeting minutes

### **Main Table and Gantt views**



## **Subteam Boards**

#### Items and Subitems

- Subitems are small parts of a project (1 day 2 weeks)
- All project milestones must be broken into subitems

### **Project Columns**

- Status: at-a-glance view of project state
- Timeline: set during DR0 only leads may change
  - You own your project's timeline
- Dependencies: important for Gantt view



# What Goes on Monday?

### Do:

- Give detailed summaries of design decisions and discussions
- Slack and in-person conversations must be captured in updates
- Use formatting to emphasize key points
- Treat an update as a mini-document

### Don't:

- Put single sentences in updates
- Use poor grammar or informal language
- "DM" in updates or replies

### **Always:**

Put personal notes, drive links, and technical docs on Monday



# **Effective Monday Updates**

#### 1. Context

#### 2. Information

Point 1

Point 2

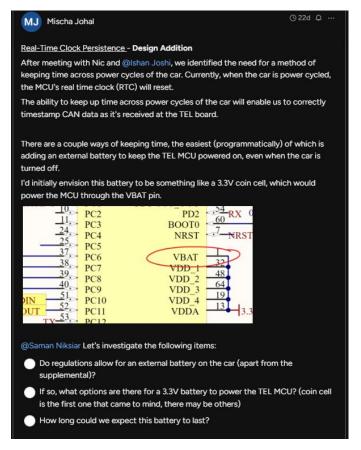
Excellent example:

<u>Saman's TEL Update</u>

Point 3

### 3. Action Items

Use underlines, bullets, numbers



This update is a B+, could use some work

# Summary

Effective communication is a skill

Updates must be...

- Concrete (convey all essential information) while being...
- Concise (No fluff, the shorter the better) and...
- Clear (read back your sentences)

Using Monday allows the team to stay on-budget and on-time